

### Green Transportation: Steps to Writing Successful Grant Proposals

Organizer: Jim Jensen

WSU Energy Program October 24, 2019

This program will be recorded.

#### Webinar Agenda

#### 1. Introduction

2. Current grant and funding opportunities

#### 3. Nuts & Bolts: A Primer of Grants Funding and Grant Writing

- Approaches to different types of funding
- Grant writing essentials, asking critical questions
- Tips for getting started and finishing on time
- Commonly cited proposal weaknesses
- 4. Final questions and wrap up

#### Please feel free to ask questions throughout the webinar. We want this to be an interactive discussion.

#### **Webinar Presenters**



**Jim Jensen,** Sr. Bioenergy & Alt Fuel Specialist, Green Transportation Program, WSU Energy Program



**Brad Gaolach,** Associate Professor for WSU Extension and founding director for both WSU's Metropolitan Center for Applied Research & Extension and the Western Center for Metropolitan Research and Extension



**Marianna Hanefeld,** Executive Director/Mobility Manager, Snohomish County Transportation Coalition

#### **Green Transportation Program**

Legislative directive to the WSU Energy Program (HB 2042 – Advancing Green Transportation) Mission: establish and administer a technical assistance and education program for public agencies on the use of alternative fuels and vehicles.

Subscribe for news and announcements www.energy.wsu.edu/GreenTransportationProgram.aspx Request information via email greentransportation@energy.wsu.edu

#### Why - Driving toward electrification



BREAKING NEWS! 100% clean electricity by 2045

## \$40 Million

#### Washington State Funding

- WSDOT-Public Transportation Green Transportation Capital Grant (Due: 11/22)
- Ecology Clean diesel grants (rebates, due 10/30)
- Commerce Electrification of Transportation Systems (ETS)
- WSDOT-Innovative Partnerships EV Infrastructure Program (public-private corridor charging) and EV car sharing pilot program

#### **VW Settlements**

Federal and state dollars

Ecology administers based on approved Mitigation Plan

Types of funding:

- Workplace charging (Due 11/7)
- Scrap and replace school buses (Due 12/12)
- Scrap and replace transit buses
- EV infrastructure

EAGL (Ecology's Administration of Grants and Loans) system

#### **Additional Funding and Grants**

- Fixing America's Surface Transportation Act (FAST Act) corridors and charging infrastructure
- Low or No Emission Competitive Grants for zero- or low-emission transit buses
- Utilities funding for EV infrastructure (fleet, workplace, public) see Pacific Power, Puget Sound Energy
- Electrify America funding for EV corridors



Future funding—search grants.gov (federal) and other websites, local libraries, local industry

# Nuts and Bolts: a Primer of Grants Funding

#### By Marianna Hanefeld

*Executive Director/Mobility Manager Snohomish County Transportation Coalition* 



## **Funding Resources**

**Public Sources of Funding** 

- Federal/State Agencies (Non-Competitive)
  - Formula Grants, Entitlements/Block Grants generally awarded through states, counties or cities
- Competitive
  - Federal/State agencies award specific grantees in response to a request for proposals or notice of funds available

## **Types of Funding**

**Private Sources of Funding** 

- Foundations
  - General support, Endowments, Project Grants, Challenge (Matching) Grants, Fellowship, and Capitol Grants
- Corporations
  - Direct Cash, Donations
    - Equipment, facilities, land, employee services, etc.
  - Marketing and Promotion Products, Sponsorships
    - Generate revenues

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## **Advantages of Funding Sources**

#### Public

- Purpose set by legislation
- Most likely to award large contracts
- More likely to pay all project costs
- Uses prescribed formats for proposals
- Most likely to offer technical assistance
- Funds available to a wider array of organizations

#### Private

- Focus on "emerging issues"
- Wide range in size of available grants
- Willing to support start-up funds
- Complex proposals are not always required
- May provide alternative forms of assistance
- Often fewer applications because of specificity

## **Disadvantages of Funding Sources**

#### Public

- More bureaucratic
- Complex proposal requirements and compliance procedures
- Sometimes difficult to sell new ideas/high risk approaches
- Changing political trends...

#### Private

- Grants are usually smaller
- Information on policy and procedures and must be researched
- Limited staff, less opportunity for personal contact
- Less likely to cover all project costs (often no indirect)

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Decision Points for Public Grants Who is eligible? What is the deadline(s)? What is the award amount per grant? How many projects will be funded? Is there a match requirement?

## Decision Points for Public Grants Where do I get the full application? What are the format requirements? What forms are required and what/whose signatures are needed? Who is the program contact? Where do I submit the application and in what form?

## **Decision Points for Foundation Grants**

- Research foundations
  - Select 5 to 10 related to project need
- Check annual reports
  - Look for matches
- Develop/draft proposal
- Make contacts and ask questions
- Revise proposal
  - Meet deadlines

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## **Decision Points for Corporate Grants**

- Develop prospects through research
- Find and use a champion
- Determine match/ prepare proposal
- Make contacts
- Follow proposal requirements
  - Application, presentation, etc.

# Nuts and Bolts: a Primer of Grant Writing

#### By Marianna Hanefeld

*Executive Director/Mobility Manager Snohomish County Transportation Coalition* 



## But I'm not a Grant Writer...

- What are your concerns about writing grants?
- What information do you need to ensure your grant is successful?
- Is there a "silver bullet" to writing a terrific grant?



#### Planning for your project





IN SHORT – START WITH A GOOD IDEA – WHAT IS THE ESSENCE OF A GOOD IDEA?

## Good ideas

- Take a *fresh look* at an ongoing problem
- Find a *special need* to be addressed
- *Create opportunities* for new groups of people
- Identify a *dilemma*, then develop steps to solve the problem
- May be *disruptive* to the status quo
- Develop something that *differentiates* it from other ideas that address the problem



### Problem solving

- What will you do?
- How you will do it?
- When will you do it?
- What will happen as a result of what you do?

SETTING	CHARACTERS	PROBLEM	RESOLUTION

## Asking yourself critical questions

- Is your organization prepared?
- Where are we in our process?
- Who is involved?
- What is the dilemma?
- Where will the work be done?
- Who will provide and receive the services?
- What is the need?
- HOW WILL YOU SOLVE THE PROBLEM?

## The Essence of Grant Writing

Doing the Hard, Hard Work of THINKING...



## The "basics of basics" of grant writing:

- 1. READ THE GRANT the whole thing
- 2. TAKE NOTES MAKE CHECKLISTS
  - Identify important requirements, dates, required documentation
  - Know your funder, do your research priorities, previous grant awards, board members
- 3. FOLLOW THE DIRECTIONS to the letter!
- 4. Be Aware of Grant Application Deadlines
  - Some grants have pre-applications and/or require you to be invited to apply
  - When in doubt, go back to #1!
- 5. SAVE AND BACK UP YOUR APPLICATION, DOCUMENTATION, LETTERS OF SUPPORT, ETC. "JUST IN CASE"
- 6. SUBMIT PRIOR TO THE DUE DATE (NO MIDNIGHT SUBMISSIONS)
  - A Deadline is a deadline!

## **Organizational readiness**

- Match requirements
- Indirect costs
- Internal processes
  - Forms, processes, timelines
  - Who can approve plans and budgets
  - Who can sign off



#### Where do I begin? Begin "with the end in mind" Stephen Covey

What we will do.

Project Description

What will happen as a result?

Goals and Measuring Success

## Grant writing essentials: when you start writing

- Goals and Objectives <u>Specific & Defined</u>
- Expected results (specific)
- Measures of success
  - Short-long term outcomes
  - Evidence
  - Performance measures
- Work in blocks or sections



#### What are other "tips of the trade"? (from the Grant Training Center <u>www.granttrainingcenter.com</u>)

- -----
- Know who you are and what you want to accomplish
- Know what you want to do and how you want to achieve it
- Don't waste time applying to the wrong program find the right program for you and your idea
- Relationships do matter know your funder
- Communicate clearly be clear, be concise!

## **Commonly Cited Proposal Weaknesses**

- Problem is not one of interest to funder
- Reader cannot locate scoring information
- Missing or incomplete answers
- Problem statement is not well defined, documented, or understandable
- Objectives are too vague or not measurable
- Objectives do not match problem statement(s)

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## **Commonly Cited Proposal Weaknesses (cont.)**

- Budget is not substantiated by the narrative and/or costs for budget items are inaccurate or inflated
- Use of jargon, abbreviations, and/or buzzwords
  - Readers may not know
- Staff responsibilities are not explained
  - Time commitment
- Evaluation is only summative
- Evaluation lacks details

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## **Resources and Helpful links**

- Grant Training Center Dr. Mathilda (Tillie) Harris, Director
- Grants Magic U Maryn Boess <u>https://u.grantsmagic.org/</u>
- Grant Writing Workbook Elizabeth Boughton, Ed.D, Eastern Michigan
  University <u>https://aspdc.wayne.edu/docs/grantwriting-workbook.pdf</u>
- Puget Sound Grant Writer's Association <a href="https://psga.memberclicks.net/learning-to-write-grants">https://psga.memberclicks.net/learning-to-write-grants</a>
- 501 Commons <u>https://www.501commons.org/resources/training-and-networking-events</u>
- Foundation Center <u>http://foundationcenter.org/improve-your-skills/foundation-center-training</u>



## Thank you for participating

For additional information or assistance, please email:

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